

Thursday, 30 April 2026



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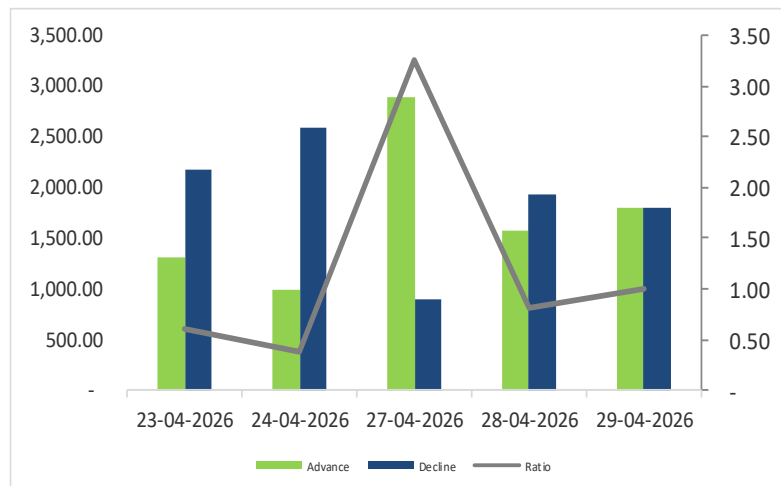
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	18093.15	0.65%	17221.88	16911.49	17036.21	17254.31
Nifty MidCap 50	17029.3	-0.06%	16610.01	16483.49	16558.86	16466.39
Nifty Auto	26085.75	1.15%	25915.32	26176.58	26449.85	26099.77
Bank Nifty	55403.6	0.01%	55685.98	56357.43	57051.13	56702.14
Nifty Energy	40961.4	-0.07%	38634.00	37250.70	36463.34	35979.46
Nifty Financial Services	25913.95	-0.09%	26016.80	26267.61	26595.36	26505.27
Nifty FMCG	51771.8	1.75%	49650.98	49748.25	50998.82	52629.35
Nifty IT	29245.2	0.99%	30242.77	31378.13	33029.97	34689.29
Nifty Pharma	23260.85	0.44%	22638.03	22532.13	22469.81	22296.00
Nifty PSU Bank	8627.7	-0.41%	8747.48	8777.38	8643.09	8216.77
NIDEFENCE	9012.3	1.11%	8556.71	8254.86	8099.39	7906.28

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
BANDHANBNK	1278.12	198.67	4.27
DEVYANI	574.43	127.50	4.65
GREENPLY	569.48	274.10	5.90
SAPPHIRE	413.78	209.16	5.29
TENNIND	214.19	594.80	5.44
IKIO	156.72	162.40	5.88
STARHEALTH	77.76	532.80	4.96
LINCOLN	36.70	666.35	5.55
EMCURE	32.25	1727.00	6.07
CEATLTD	23.36	3629.00	4.87

NSE Advance – Decline Ratio



Technical View – NIFTY (24,177.65)

NIFTY [N59901] 24177.65, 0.76%
Price Avg(E,20) Avg(E,50)



Observations

- Stepping into the market at 24,096.90, NIFTY marked an intraday high of 24,334.70 as the index then closed for the day 0.76% up at 24,177.65, pushing back above the 24,000 level. The markets managed to end the day in green however bears and the intense selling pressure led the index to give up major part of their intraday gains and end lower. Earnings were mainly led by FMCG index which was the best sectoral performer along with ITC leading the gainers pack of NIFTY. Rupee hitting record lows as Crude oil prices surge weighed on the markets negatively while market breadth remained neutral. Trump’s latest decision rejecting Iran’s proposal, announcing continuation of the naval blockade is expected to further influence the market.
- On the daily timeframe, NIFTY50 formed a small bodied bullish candle with long upper shadow and a lower shadow. The price managed to stay above the short-term 20-day EMA yet it maintains its position inferior to the other key 50,100 and 200-day moving averages. Strength in MACD histogram faded further as it shifted from 60.25 to 52.41 with the MACD line rising and staying above the Signal and Zero line. RSI improved to 53.19 as the index is on the verge of crossing the reference line. In conclusion, weakening momentum visible while the index’s trend is in a phase of consolidation.
- Looking at the levels, it appears that 24570 is performing as a significant resistance level for the Nifty. On the higher side, though, 24328/24361/24466 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24053/24021/23916 and 23811 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23994.01	24240.36	24648.08	24796.08

Technical View – BANK NIFTY (55,403.60)

BANKNIFTY [N59906] 55403.60, 0.01%
Price Avg(E,20) Avg(E,50)



Observations.

- On the 29th, BANKNIFTY opening at 55,634.50, recording an intraday high and low of 56,178.75 and 55,290.50 respectively before underperforming the frontline index and closing flatly only 0.01% up at 55,403.60 as BANKNIFTY traded in a range bound manner. Private banking sector advanced 0.44%, contributing to the gains while PSU banking sector lost 0.41% dragging the overall banking index down with it as RBI’ new ECL framework continue to hit PSU banks.
- On the daily charts, BANKNIFTY portrayed a red bearish small bodied candle with long upper shadow and a minor lower shadow signifying selling pressure at higher levels. The price extends its position beneath the falling 20,50,100 and 200-day EMA. MACD histogram further reduced to 121.32 while the MACD line trends downwards yet over the Signal and Zero line. RSI increased minutely to 48.46, while staying underneath the reference line. Overall, the short-term and long-term structure remains weak with momentum indicators and price action suggesting strengthening bearish bias.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 56068 is performing as a significant resistance level for the Nifty. On the higher side, though, 56173/56513/56852 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 55180/55075/54736 and 54397 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55685.98	56357.43	57051.13	56702.14

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24178	24232	54.35	-0.50	1.14	0.97
Previous	23996	24081	85.40	19.57	1.13	0.98
Change (%)	0.76	0.63	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
BANDHANBNK	198.94	10.87	8.09
RBLBANK	343.15	6.16	3.70
MAZDOCK	2776	2.92	5.58
TECHM	1453	2.92	3.48
ABCAPITAL	350.45	2.86	3.49

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
RECLTD	365.25	-3.17	-1.17
BLUESTARCO	1821.2	-3.06	-0.93
BHEL	346.56	-2.61	-1.81
PGEL	550.75	-2.57	-1.45
TATAPOWER	453.1	-2.42	-1.67

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
JSWENERGY	561.05	-3.91	4.61
JINDALSTEL	1234.7	-3.09	3.88
PFC	465.85	-2.80	2.75
BOSCHLTD	36475	-2.67	1.01
RVNL	298.31	-2.33	1.49

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
ITC	317.5	3.93	-2.37
INDUSINDBK	917.3	2.87	-3.22
COALINDIA	482.4	2.78	-3.15
RELIANCE	1429.6	2.55	-2.82
BHARTIARTL	1892.9	2.30	-3.43

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	13%	87%
Stock Future	56%	44%
Index Options		
CALL	37%	63%
PUT	67%	33%
Stock Options		
CALL	35%	65%
PUT	62%	38%
Total	54%	46%

Highest OI – CE

Strike Price	Highest OI
25000	4237935
26000	3788135
24500	3176095
24000	2867475
25500	2543970
27000	1058200
24200	1009450
22000	950690
26500	900055
24300	799760

Highest OI – PE

Strike price	Highest OI
24000	3842085
24500	3027050
23000	2915445
22000	2712645
23500	2561845
26000	2037100
22500	1889290
25000	1626105
25500	1352910
24200	1194245

F&O Ban for Today: NIL

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2415.00	2471.40	2443.50	2415.60	2387.70	2359.80
2	ADANIPTS	1655.00	1684.40	1670.85	1657.30	1643.75	1630.20
3	APOLLOHOSP	7718.50	7850.83	7791.83	7732.83	7673.83	7614.83
4	ASIANPAINT	2451.60	2495.33	2475.68	2456.03	2436.38	2416.73
5	AXISBANK	1290.60	1323.13	1308.03	1292.93	1277.83	1262.73
6	BAJAJ-AUTO	9520.50	9788.83	9682.08	9575.33	9468.58	9361.83
7	BAJFINANCE	932.80	949.20	939.00	928.80	918.60	908.40
8	BAJAJFINSV	1760.80	1804.93	1788.38	1771.83	1755.28	1738.73
9	BEL	437.70	446.13	442.36	438.58	434.81	431.03
10	BHARTIARTL	1885.80	1932.20	1904.70	1877.20	1849.70	1822.20
11	CIPLA	1313.20	1328.53	1321.43	1314.33	1307.23	1300.13
12	COALINDIA	480.70	498.47	487.64	476.82	465.99	455.17
13	DRREDDY	1327.70	1396.10	1368.90	1341.70	1314.50	1287.30
14	EICHERMOT	7185.00	7387.67	7290.17	7192.67	7095.17	6997.67
15	ETERNAL	253.47	269.69	263.49	257.29	251.09	244.89
16	GRASIM	2800.00	2866.80	2836.00	2805.20	2774.40	2743.60
17	HCLTECH	1198.00	1219.00	1209.65	1200.30	1190.95	1181.60
18	HDFCBANK	778.30	794.53	788.21	781.88	775.56	769.23
19	HDFCLIFE	595.50	609.37	602.69	596.02	589.34	582.67
20	HINDALCO	1069.75	1094.58	1081.08	1067.58	1054.08	1040.58
21	HINDUNILVR	2317.10	2377.97	2348.62	2319.27	2289.92	2260.57
22	ICICIBANK	1279.50	1304.77	1294.47	1284.17	1273.87	1263.57
23	ITC	316.00	325.27	319.07	312.87	306.67	300.47
24	INFY	1167.10	1188.77	1178.07	1167.37	1156.67	1145.97
25	INDIGO	4340.00	4566.33	4480.23	4394.13	4308.03	4221.93
26	JSWSTEEL	1278.00	1305.07	1289.67	1274.27	1258.87	1243.47
27	JIOFIN	250.70	259.55	256.06	252.58	249.09	245.61
28	KOTAKBANK	382.00	390.37	386.12	381.87	377.62	373.37
29	LT	4083.00	4161.47	4124.12	4086.77	4049.42	4012.07
30	M&M	3149.00	3244.33	3194.33	3144.33	3094.33	3044.33
31	MARUTI	13265.00	13759.00	13530.00	13301.00	13072.00	12843.00
32	MAXHEALTH	1004.00	1038.13	1025.08	1012.03	998.98	985.93
33	NTPC	400.10	413.60	408.43	403.25	398.08	392.90
34	NESTLEIND	1461.20	1489.67	1472.72	1455.77	1438.82	1421.87
35	ONGC	302.00	310.83	306.96	303.08	299.21	295.33
36	POWERGRID	320.00	326.23	323.46	320.68	317.91	315.13
37	RELIANCE	1430.00	1460.87	1439.62	1418.37	1397.12	1375.87
38	SBILIFE	1819.00	1850.40	1832.10	1813.80	1795.50	1777.20
39	SHRIRAMFIN	956.70	982.70	972.50	962.30	952.10	941.90
40	SBIN	1088.40	1113.30	1102.93	1092.55	1082.18	1071.80
41	SUNPHARMA	1773.00	1810.73	1790.83	1770.93	1751.03	1731.13
42	TCS	2465.00	2507.13	2486.98	2466.83	2446.68	2426.53
43	TATACONSUM	1171.00	1186.80	1175.05	1163.30	1151.55	1139.80
44	TMPV	352.25	368.28	361.96	355.63	349.31	342.98
45	TATASTEEL	215.99	220.42	217.60	214.78	211.96	209.14
46	TECHM	1454.70	1500.10	1470.70	1441.30	1411.90	1382.50
47	TITAN	4439.90	4503.03	4471.93	4440.83	4409.73	4378.63
48	TRENT	4225.00	4335.47	4292.47	4249.47	4206.47	4163.47
49	ULTRACEMCO	11830.00	12145.33	12023.83	11902.33	11780.83	11659.33
50	WIPRO	200.97	204.92	203.27	201.62	199.97	198.32

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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